## NYSE Regulation

Received SEC

OCT 3 0 2008

Washington, DC 20549



001-05805 CERTPAC

**VIA FACSIMILE AND U.S. MAIL** 

October 30, 2008

Ms. Velma Smith, Branch Chief Branch of Filer Support 2, Mailstop 1-4 Securities and Exchange Commission 450 Fifth Street, N.W., Room #1004 Washington, D.C. 20549

Re:

JPMorgan Chase & Co..—Original Listing

Dear Ms. Smith:

Please be advised that NYSE Regulation, Inc. has received (on October 21, 2008) an application from the above-referenced issuer and has approved the following securities for listing on NYSE Arca, Inc. ("Exchange"):

KEYNotes Exchange Traded Notes Linked to the First Trust Enhanced 130/30 Large Cap Index

The Exchange requests acceleration of registration of this security under the Securities Exchange Act of 1934. Please acknowledge receipt of this letter by stamping the enclosed copy with the date received and returning it in the self-addressed envelope. If there are any questions, please call me at (312) 442-7832. Your assistance is greatly appreciated.

Sincerely,

Craig A. Gray
Manager, Listing Compliance

Enclosure

**PROCESSED** 

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**THOMSON REUTERS** 

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